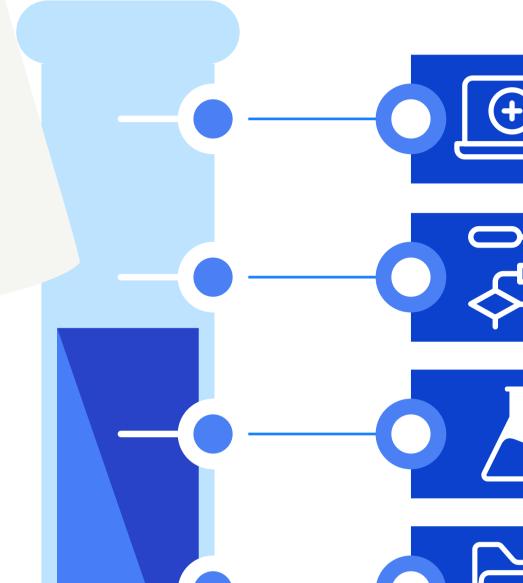
In focus:

The global digital pathology market



What benefits does digital pathology offer? 3 4 5



Remote slide access facilitates collaboration between pathologists

Increased efficiency and streamlined workflows

Enhanced image analysis capabilities

Digital archiving ensuring long-term preservation of specimens

Faster diagnosis and improved patient outcomes



740.26\$ million

The global Digital Pathology market was valued at approximately **USD**740.26 million in 2021¹



1738.82\$ million

The global Digital Pathology market is expected to be valued at approximately USD 1738.82 million by end of 2028¹

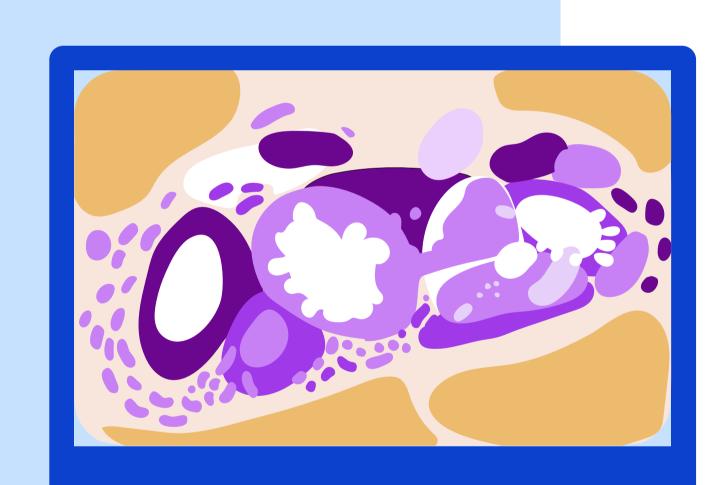


The increasing prevalence of chronic illnesses such as cancer and cardiovascular disease is a major driver of growth in the digital pathology market²

How does digital pathology support cost efficiency in the laboratory? 4 6



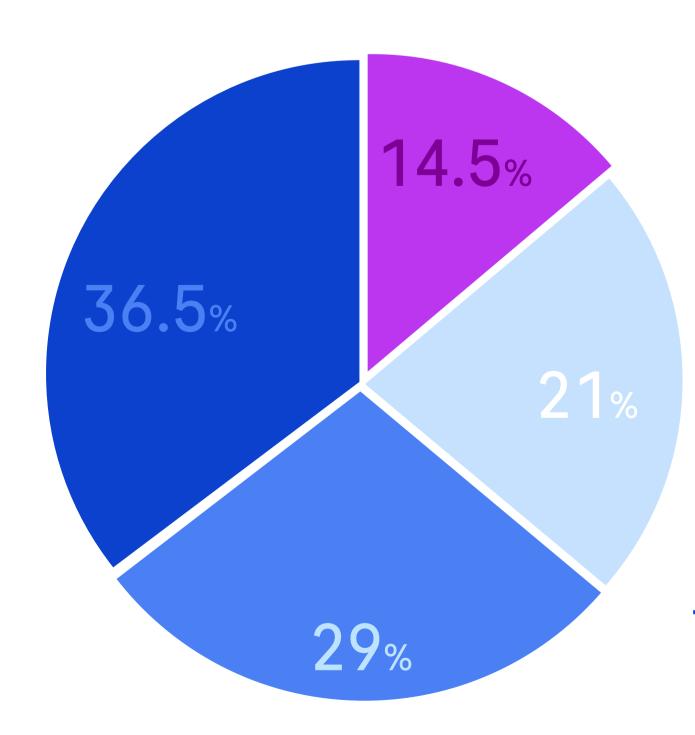
- Management and administration work reduced
- Vendor services decreased e.g. slide transport
- Reduction in requests for ancillary services e.g. IHC staining
- Reductions in laboratory and office space



Cost-effective workflows

Digital pathology is cost-effective: \$1.3 million – The estimated cost savings over a 5-year period following the implementation of a digital pathology workflow 6

\$1.3 mio



Biggest users in digital pathology

The biggest users of digital pathology equipment are hospitals (36.5% of market revenue). This is followed by diagnostic laboratories (29%), biotech and pharma companies (21%) and academic and research institutes (14.5%).



The future market

- Digital pathology equipment is categorized into scanners, software, communication systems, and storage systems ¹
- Digital pathology scanners currently account for the majority of the global digital pathology market share ¹
- In the future, digital pathology in combination with AI will provide pathologists with cutting-edge tools placing them at the forefront of the precision medicine movement.

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